
	Division of Environmental Health and Communicable Disease Prevention	
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## Sample Forms

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## Sample Forms: List & Description

The Section for Communicable Disease Prevention uses the following forms:

**CD-1 Disease Case Report:** Used by any health care provider or laboratory to report reportable disease (**including tuberculosis infection and disease**, but not AIDS/HIV) according to RSMo 192.006 and 192.020; 19 CSR 20-20.020 and 19 CSR 20-080 (See Appendix 3).

**TBC-1 Tuberculosis Drug Monitoring:** Used to document monthly monitoring of persons on antituberculosis medications for **tuberculosis disease**. (For persons taking preventive treatment for tuberculosis infection, see TBC-4.)


**TBC-2 Form to Document Refusal of Isoniazid Infection Treatment of Tuberculosis:** Used to inform the person of the benefits of taking preventive treatment for tuberculosis infection, and to obtain their signature that they are refusing preventive treatment. May encourage the person to think carefully about the consequences of refusal.

**TBC-4 Tuberculin Testing Record (revised 1996):** Used by local health departments to document and report to the Section for Communicable Disease Prevention, Disease Investigation Unit are the following:

- Patient demographics and locating information
- History of past tuberculin tests and BCG vaccination
- Reason for testing
- Risk factors
- Consent for testing and contract to return for reading
- Current tuberculin skin test result
- Follow-up chest x-ray
- Treatment recommendations
- Baseline assessment data for preventive treatment
- Monthly monitoring of preventive treatment
- Completion of preventive treatment

This form can also be used as a Preventive Treatment register and tickler file. (According RSMo 192.006 and 192.020; 19 CSR 20-20.020 and 19 CSR 20-080; local statutes and ordinances).

**TBC-10 Tuberculosis History:** Used to determine current status and previous history of persons with tuberculosis disease **ONLY**.

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**TBC-13 Tuberculosis Worksheet for Contacts of Newly Diagnosed Cases of Tuberculosis:** Used to document the results of tuberculin skin tests of all Identified contacts to tuberculosis disease. The form is to be completed by three months after the case is initially identified. A copy of the form is forwarded to the Section for Communicable Disease Prevention, Disease Investigation Unit through the district tuberculosis control nurse.

**TBC-15A Tuberculosis Case Register Card:** Used by the Section for Communicable Disease Prevention, Disease Investigation Unit Registrar to maintain current information on all tuberculosis disease patients in the Out state (non-metropolitan) areas. May be used by any LPHA as an aid to maintaining current information on their patients with tuberculosis disease in one central Location (i.e. a register).

**TBC-18 Tuberculin Skin Test Record:** Used by any health care provider to furnish a record for proof of tuberculin skin test results to persons who need such proof for employment or other purposes. There is space for up to seven (7) results, with type of test, dates given and read, agency, and provider signature.

### **OTHER SAMPLE FORMS**

Annual Statement for Tuberculin Reactors  
Checklist for Active Disease  
Diagnostic Services Eligibility/Authorization  
Medication Request Form  
Nursing Care Plan  
Signs/Symptoms Checklist (English)  
Signs/Symptoms Checklist (Spanish)



MISSOURI DEPARTMENT OF HEALTH AND SENIOR SERVICES  
**DISEASE CASE REPORT**

**REPORT TO LOCAL PUBLIC HEALTH AGENCY**

<b>1 DATE OF REPORT</b> ____ / ____ / ____		<b>2 DATE RECEIVED BY LOCAL HEALTH AGENCY</b> ____ / ____ / ____	
<b>3 NAME (LAST, FIRST, M.I.)</b>		<b>4 GENDER</b> <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE	<b>5 DATE OF BIRTH</b> ____ / ____ / ____
<b>6 AGE</b> ____		<b>7 HISPANIC</b> <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNKNOWN	
<b>8 RACE (CHECK ALL THAT APPLY)</b> <input type="checkbox"/> BLACK <input type="checkbox"/> ASIAN <input type="checkbox"/> PACIFIC ISLANDER <input type="checkbox"/> WHITE <input type="checkbox"/> AMERICAN INDIAN <input type="checkbox"/> UNKNOWN		<b>9 PATIENT'S COUNTRY OF ORIGIN</b> ____	
<b>10 DATE ARRIVED IN USA</b> ____ / ____ / ____		<b>11 ADDRESS (STREET OR RFD, CITY, STATE, ZIP CODE)</b>	
<b>12 COUNTY OF RESIDENCE</b> ____		<b>13 TELEPHONE NUMBER</b> ( )	
<b>14 PREGNANT</b> <input type="checkbox"/> YES (IF YES NUMBER OF WEEKS ____) <input type="checkbox"/> NO <input type="checkbox"/> UNKNOWN		<b>15 PARENT OR GUARDIAN</b> ____	
<b>16 RECENT TRAVEL OUTSIDE OF MISSOURI OR USA</b> <input type="checkbox"/> YES <input type="checkbox"/> NO IF YES, WHERE ____		<b>17 DATE OF RETURN</b> ____ / ____ / ____	

<b>18 OCCUPATION</b> ____		<b>19 SCHOOL/DAY CARE/WORKPLACE</b> ____		<b>ADDRESS (STREET OR RFD, CITY, STATE, ZIP CODE)</b> ____	
<b>20 WORK TELEPHONE NUMBER</b> ( )		<b>21 OTHER ASSOCIATED CASES</b> <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNKNOWN IS REPORT PART OF AN OUTBREAK <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNKNOWN		<b>22 TYPE OF COMPLAINT/OUTBREAK</b> <input type="checkbox"/> FOODBORNE <input type="checkbox"/> WATERBORNE <input type="checkbox"/> OTHER (SPECIFY) ____	
<b>23 WAS PATIENT HOSPITALIZED</b> <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNKNOWN		<b>24 PATIENT RESIDE IN NURSING HOME</b> <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNKNOWN		<b>25 PATIENT DIED OF THIS ILLNESS</b> <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNKNOWN	
<b>26 CHECK BELOW IF PATIENT OR MEMBER OF PATIENT'S HOUSEHOLD (HHLD):</b>		<b>PATIENT</b>		<b>HHLD MEMBER</b>	
		YES NO UNK		YES NO UNK	
<b>27 NAME OF HOSPITAL/NURSING HOME</b> ____		<b>IS A FOOD HANDLER</b>			
<b>28 HOSPITAL/NURSING HOME ADDRESS (STREET OR RFD, CITY, STATE, ZIP CODE)</b> ____		<b>ATTENDS OR WORKS AT A CHILD OR ADULT DAY CARE CENTER</b>			
<b>29 REPORTER NAME</b> ____		<b>30 TELEPHONE NUMBER</b> ( )		<b>IS A HEALTH CARE WORKER</b>	
<b>31 REPORTER ADDRESS (STREET OR RFD, CITY, STATE, ZIP CODE)</b> ____		<b>32 TYPE OF REPORTER/SUBMITTER</b> <input type="checkbox"/> PHYSICIAN <input type="checkbox"/> OUTPATIENT CLINIC <input type="checkbox"/> PUBLIC HEALTH CLINIC <input type="checkbox"/> HOSPITAL <input type="checkbox"/> LABORATORY <input type="checkbox"/> SCHOOL <input type="checkbox"/> OTHER ____			
<b>33 ATTENDING PHYSICIAN/CLINIC NAME</b> ____		<b>ADDRESS (STREET OR RFD, CITY, STATE, ZIP CODE)</b> ____		<b>34 TELEPHONE NUMBER</b> ( )	

<b>35 DISEASE NAME(S)</b> ____	<b>36 ONSET DATE(S)</b> ____ / ____ / ____ ____ / ____ / ____	<b>37 DIAGNOSIS DATE(S)</b> ____ / ____ / ____ ____ / ____ / ____	<b>38 DISEASE STAGE/ RISK FACTOR</b> ____	<b>39 PREVIOUS DISEASE/STAGE</b> ____	<b>40 PREVIOUS DISEASE DATE(S)</b> ____ / ____ / ____ ____ / ____ / ____
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41 - DIAGNOSTICS

TEST DATE (MO/DAY/YR)	TYPE OF TEST	SPECIMEN TYPE	COLLECTION DATE (MO/DAY/YR)	QUALITATIVE / QUANTITATIVE RESULTS	REFERENCE RANGE	LABORATORY NAME/ADDRESS (INCLUDE STREET OR RFD, CITY, STATE, ZIP CODE)

42 - TREATMENTS

TREATED (Y/N/UNK)	REASON NOT TREATED	TYPE OF TREATMENT	DRUG	DOSAGE	TREATMENT DATE (MO/DAY/YR)	TREATMENT DURATION (IN DAYS)	PREVIOUS TREATMENT	PREVIOUS LOCATION (LIST CITY, STATE)

43 - SYMPTOMS

SYMPTOM (IF APPLICABLE)	SYMPTOM SITE (IF APPLICABLE)	SYMPTOM ONSET DATE (MO/DAY/YR)	SYMPTOM DURATION (IN DAYS)

<b>44 COMMENTS</b> _____ _____ _____
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**NOTES FOR ALL RELEVANT SECTIONS:**

- Stages, risk factors, diagnostics, treatments, and symptoms shown below are examples. To see a more complete listing, please go to <http://www.dhss.state.mo.us/Diseases/DDwelcome.htm>. You may also contact the Office of Surveillance at 1-800-392-0272 for additional information or to report a case.
- All dates should be in Mo/Day/Year (01/01/2001) format.
- All complete addresses should include city, state and zip code.
- Required fields referenced below are italicized and bold, however fill form as complete as possible.

(1) **Date of Report** -- date sent by submitter of document.

(2) Date received will be filled in by receiving agency.

(3-8) **CASE DEMOGRAPHICS/IDENTIFIERS:** *Last name, First Name*, Gender, *Date of Birth*, Hispanic, Race - please check all that apply

(23) Was patient hospitalized due to this illness?

(32) Type of reporter/submitter (doctor, nursing home, hospital, laboratory) (33-34) Attending physician or clinic (full physician name and degree, address, phone)

**DISEASE:** (35) *Disease name or name(s)*, (36) *Onset date(s)*, (37) *Diagnosis Date(s)*

**(38) Disease Stage or Risk Factor****Syphilis**

Primary (chancre present)  
Secondary (skin lesions, rash)  
Early Latent (asymptomatic < 1 year)  
Late Latent (over 1 year duration)  
Neurosyphilis  
Cardiovascular  
Congenital  
Other

**Gonorrhea or Chlamydia**

Asymptomatic  
Uncomplicated urogenital (urethritis, cervicitis)  
Salpingitis (PID)  
Ophthalmia/conjunctivitis  
Other (arthritis, skin lesions, etc)

**TB Infection**

Contact to TB case  
Immunocompromised  
Abnormal CXR  
Foreigner/Immigrant  
IV Drug/Alcohol Abuse  
Resident, correctional  
Employee, correctional  
Over 70  
Homeless  
Diabetes  
Healthcare worker  
Converter/2 yrs ≥ 10  
Converter/2 yrs ≥ 15

(39) *Previous Disease/Stage (if applicable)* (40) *Previous Disease Dates (if applicable)*

**(41) Diagnostics (Please Attach Lab Slip)****Test Type****Hepatitis**

Igm Anti-HBc  
Anti-HBs  
Anti-HBc Total  
Igm Anti-HAV  
HBsAg  
Hep C

**TB**

Not Done  
Mantoux  
Multiple puncture device  
X-Ray  
Smear  
Culture

**Other**

Elisa  
Western Blot  
Culture  
ALT  
AST

**Specimen Type** (blood, urine, CSF, smear, swab), **Collection Date** (Mo/Day/Yr), **Qualitative** (negative, positive, reactive), **Quantitative Results** (1:1, 2.0 mm reading,) **Reference Range** (1:1neg, 1:64 equivocal, 1:128 positive, > 2 positive), **Laboratory** (name, address)

**(42) TREATMENT****Reason not treated**

False positive  
Previous treated  
Age

**Drug****TB**

Isoniazid  
Ethambutol  
Pyrazinamide  
Rifampin

**(43) SYMPTOMS:**

**Symptom** (jaundice, fever, dark urine, headache) **Symptom Site** (head, liver, lungs, skin), **Symptom Onset Date** (Mo/Day/Yr) and **Symptom Duration** (in days)

(44) **Comments:** Attach additional sheets if more comments needed.



# Missouri Department of Health and Senior services

## Tuberculosis Drug Monitoring

Patient Name		Local Public Health Agency							
Date of Birth	Age	Med Start Date:	<input type="checkbox"/> Suspect <input type="checkbox"/> TB Case <input type="checkbox"/> MOTT						
		Med Stop Date:	<input type="checkbox"/> Completed Treatment <input type="checkbox"/> Moved <input type="checkbox"/> Died <input type="checkbox"/> Not TB <input type="checkbox"/> Lost						
<b>Use new form when medications are changed</b>									
Date of Visit									
Date of Next Visit									
INH _____mg									
<input type="checkbox"/> Daily <input type="checkbox"/> 2x Week <input type="checkbox"/> 3 x Week									
Rifampin _____mg									
<input type="checkbox"/> Daily <input type="checkbox"/> 2x Week <input type="checkbox"/> 3 x Week									
Ethambutol _____mg									
<input type="checkbox"/> Daily <input type="checkbox"/> 2x Week <input type="checkbox"/> 3 x Week									
PZA _____mg									
<input type="checkbox"/> Daily <input type="checkbox"/> 2x Week <input type="checkbox"/> 3 x Week									
Vitamin B6 _____mg									
<input type="checkbox"/> Daily <input type="checkbox"/> 2x Week <input type="checkbox"/> 3 x Week									
Other _____mg									
<input type="checkbox"/> Daily <input type="checkbox"/> 2x Week <input type="checkbox"/> 3 x Week									
Medication DOT: Y or N									
DOT Given By:									
Self Administered Meds: Y or N		Baseline							
Sputum Collected: Y or N (date)									
Patients Weight:									
LFT Collected: Y or N (date)									
Chest X-ray Done: Y or N (date)									
Adverse Effects All Drugs	Fatigue, Weakness*								
	Fever*, Chills*								
	Loss of Appetite*								
	Nausea, Vomiting*								
	Jaundice								
	Dark Brown Urine								
	Rash, Itching*								
	Joint Pain								
INH	Peripheral Neuritis								
Ethambutol	Blurred Vision: Y or N								
	Decreased Red/Green Vision Y or N								
	Screen Vision: LT								
	RT								
Rifampin	Birth Control Pills Taken?								
Any Drug	Other Symptoms								
<div>Nurses Signature</div>									



MISSOURI DEPARTMENT OF HEALTH AND SENIOR SERVICES  
SECTION FOR COMMUNICABLE DISEASE PREVENTION  
**REFUSAL OF PREVENTIVE THERAPY**



**FORM TO DOCUMENT REFUSAL OF ISONIAZID PREVENTIVE  
TREATMENT OF TUBERCULOSIS**

You have been identified as being infected with tuberculosis. As explained to you earlier, you have a lifetime risk of developing tuberculosis disease. Your physician has prescribed a course of preventive treatment with isoniazid (INH). Treatment with this drug will prevent the disease in most individuals who complete a recommended course of this drug. The medication and the appropriate nursing supervision would be provided to you at no cost.

Without INH preventive treatment, the risk of developing tuberculosis in the first year following infection is approximately five percent, i.e. if the drug is not taken, the individual has one chance in twenty of developing active disease within that first year. After that first year, the risk of developing disease is less, but still significant. For recently infected individuals and others at high risk for disease, that risk is greater than any risk associated with the isoniazid preventive treatment.

**I have read the information on this form about preventive therapy. I believe I understand the benefits and risks of taking preventive therapy. I have had an opportunity to ask questions which were answered to my satisfaction.**

**The Health Department has offered to provide me with the medication and the nursing supervision in order to decrease my risk for developing tuberculosis disease. However, I have chosen not to take the medication as recommended. If I should have a change of mind in my intention to take the medication, I understand that the Health Department will be available to advise me on this matter.**

NAME (PRINT)	BIRTH DATE
ADDRESS (STREET, CITY, STATE, ZIP)	COUNTY
SIGNATURE OF PERSON REFUSING INH OR PARENT, GUARDIAN OR OTHER AUTHORIZED PERSON 	DATE
WITNESS NAME (PRINT)	
WITNESS SIGNATURE 	DATE



Missouri Department of Health and Senior Services  
**TUBERCULOSIS TESTING RECORD**

<b>A. PATIENT INFORMATION</b>				<b>E. Reason for Testing</b>			
Name (Last, First, Middle Initial)				<input type="checkbox"/> Contact to TB Case <input type="checkbox"/> Employment <input type="checkbox"/> Medically Referred <input type="checkbox"/> Symptomatic Case Name _____ <input type="checkbox"/> Immigration <input type="checkbox"/> Insurance <input type="checkbox"/> Educational enrollment <input type="checkbox"/> Resident <input type="checkbox"/> Other			
Inmate Number		Student Id Number		Social Security Number		Employer/Residence:	
Address/Street		City		Zip code		<input type="checkbox"/> Long Term Care Facility <input type="checkbox"/> Department of Corrections <input type="checkbox"/> Health Care Facility <input type="checkbox"/> Substance Abuse Center <input type="checkbox"/> School/Day Care <input type="checkbox"/> County Jail <input type="checkbox"/> Other	
County		Date of Birth		Sex <input type="checkbox"/> Male <input type="checkbox"/> Female		I consent to a tuberculin skin test for the above reasons(s). I understand I am to have the skin test read in 48-72 hours by the designated reader/interpreter.	
Race: <input type="checkbox"/> White <input type="checkbox"/> Asian or Pacific Islander <input type="checkbox"/> Black <input type="checkbox"/> Am. Indian or Alaskan Native		Ethnic Origin: <input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic		<b>Client's/Guardian Signature</b> _____ <b>Date</b> _____			
Occupation		Alien Number		<b>F. Risk Factors</b>			
Place of Employment		DCN Number		<i>Please Check all that apply:</i>			
<b>B. HISTORY OF TUBERCULIN TEST</b>				<input type="checkbox"/> Contact to TB Case – Close Case Name _____ <input type="checkbox"/> Abnormal Chest X-ray <input type="checkbox"/> Alcoholic <input type="checkbox"/> Younger than 4 years of age <input type="checkbox"/> Underserved/Low income <input type="checkbox"/> Post-gastrectomy <input type="checkbox"/> Prolonged corticosteroid therapy <input type="checkbox"/> 10% or more below ideal body weight <input type="checkbox"/> Skin test converter with 2 years			
Have you ever had a <b>BCG Vaccine</b> ? <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Unknown				<input type="checkbox"/> Contact to TB Case Casual Case Name _____ <input type="checkbox"/> I.V. Drug User <input type="checkbox"/> Homeless <input type="checkbox"/> Migrant Worker <input type="checkbox"/> Diabetes Mellitus <input type="checkbox"/> Silicosis <input type="checkbox"/> Provides health care services <input type="checkbox"/> Teaches high risk groups <input type="checkbox"/> No known risk factors			
Have you ever had a Tuberculin test <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Unknown				<input type="checkbox"/> Immunosuppressed <input type="checkbox"/> Foreign Born where TB is Common <input type="checkbox"/> Employee of Dept of Corrections <input type="checkbox"/> Employee of Other Correctional Facility <input type="checkbox"/> Employee of Long Term Care Facility <input type="checkbox"/> Employee of Mental Health Facility <input type="checkbox"/> Resident of Dept of Corrections <input type="checkbox"/> Resident of Other Correctional Facility <input type="checkbox"/> Resident of Long Term Care Facility <input type="checkbox"/> Resident of Mental Health Facility			
Results in <b>mm</b> of previous skin test				Type of test			
<b>C. CURRENT TUBERCULIN PPD MANTOUX TEST(S) /X-RAYS</b>				<b>G. Treatment/Recommendations</b>			
Date administered		Date Read		Results in mm		Status: _____ <input type="checkbox"/> Closed <input type="checkbox"/> Open <input type="checkbox"/> No <input type="checkbox"/> Yes	
Date administered		Date Read		Results in mm		Latent TB Infection (LTBI): <input type="checkbox"/> No <input type="checkbox"/> Yes	
Chest X-Ray Done <input type="checkbox"/> No <input type="checkbox"/> Yes		Date Done		Results: <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal Findings:		Medication Provided by: <input type="checkbox"/> Private Provider <input type="checkbox"/> Health Dept	
<b>D. HEALTH CARE PROVIDER</b>				<b>H. Medication</b>			
Name/Facility				Drug/mg <input type="checkbox"/> INH _____ <input type="checkbox"/> B-6 _____ <input type="checkbox"/> Rifampin _____ <input type="checkbox"/> PZA _____ <input type="checkbox"/> Other _____		<b>Reason Treatment not Started</b>	
Address		Phone Number		Frequency <input type="checkbox"/> Daily <input type="checkbox"/> 2 or 3 times weekly		<input type="checkbox"/> Patient Refuses Therapy <input type="checkbox"/> Physician did not order <input type="checkbox"/> Medical Contraindication	
<b>REPORTED BY</b>				Duration (In Months)			
Name				Start Date			
Facility		Phone Number		Comments:			
Address							



**PREVENTIVE TREATMENT MONITORING**

**CONTINUATION**

<b>Patients Name</b>				<b>Date of Birth</b>		Note: <u>9</u> months preventive treatment is recommended for all infected persons including children, except HIV positive individuals (12 months).							
<b>Encounter Date:</b>													
<b>Allergies:</b> <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> NKA	<b>List:</b>												
<b>Medications</b>	<b>mg</b>												
B-6													
INH													
Rifampin													
PZA													
Other													
<b>Adverse Effects</b>	<b>Adverse Effects</b>	<b>Adverse Effects</b>	<b>Adverse Effects</b>	<b>Adverse Effects</b>	<b>Adverse Effects</b>	<b>Adverse Effects</b>	<b>Adverse Effects</b>	<b>Adverse Effects</b>	<b>Adverse Effects</b>	<b>Adverse Effects</b>	<b>Adverse Effects</b>	<b>Adverse Effects</b>	<b>Adverse Effects</b>
Fatigue, weakness													
Fever, chills													
Loss of Appetite													
Nausea													
Vomiting													
Jaundice													
Dark Brown Urine													
Rash													
Itching													
Joint Pain													
Other													
<b>Other Medications:</b>													
<b>Liver Enzyme Collection Data</b>	<b>LFTs (Y/N)</b>	<b>LFTs (Y/N)</b>	<b>LFTs (Y/N)</b>	<b>LFTs (Y/N)</b>	<b>LFTs (Y/N)</b>	<b>LFTs (Y/N)</b>	<b>LFTs (Y/N)</b>	<b>LFTs (Y/N)</b>	<b>LFTs (Y/N)</b>	<b>LFTs (Y/N)</b>	<b>LFTs (Y/N)</b>	<b>LFTs (Y/N)</b>	<b>LFTs (Y/N)</b>
<b>ALT Results</b>	ALT:	ALT:	ALT:	ALT:	ALT:	ALT:	ALT:	ALT:	ALT:	ALT:	ALT:	ALT:	ALT:
<b>AST Results</b>	AST:	AST:	AST:	AST:	AST:	AST:	AST:	AST:	AST:	AST:	AST:	AST:	AST:
<b>Next Encounter Date:</b>													
<b>Comments:</b>													
<b>Evaluator Name/Signature</b>													

**COMPLETION OF TREATMENT**

**Treatment stopped** (Month/Day/Year)

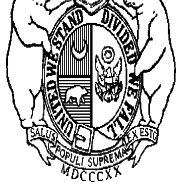
**Treatment Completed** (Month/Day/Year)

Reason Treatment Stopped:

- ☐ Completed Treatment  
☐ Death  
☐ Client Moved (Follow-up Unknown)  
☐ Client Chose to Stop
- ☐ Active TB Developed  
☐ Adverse Effect of Medicine  
☐ No Therapy Needed  
☐ Patient Refuses Preventive Therapy
- ☐ Client is Lost to Follow-Up  
☐ Provider Decision to Stop  
☐ Physician Declined Preventive Therapy

Health Care Provider Signature:

Date:

**TUBERCULOSIS HISTORY**

Patient's Name _____		Age _____	Date of Birth ____/____/____	Sex    M    F
<b>To be completed by the Local Health Department Nurse.</b>				
TB History completed by: _____		Date: ____/____/____	County: _____	
<b>TB Treatment:</b> <input type="checkbox"/> Pulmonary <input type="checkbox"/> Extrapulmonary _____ (site)				
<b>Bacteriology:</b> Smear _____    Culture _____    NAA _____    CXR:    _____ Normal    _____ Abnormal    _____ Cavitary    _____ Noncavitary    _____ Not done				
<b>Initial drug regimen started:</b> ____/____/____    _____ INH (dosage) _____    _____ Rifampin (dosage) _____				
_____ PZA (dosage) _____    _____ Ethambutol (dosage) _____    _____ Other _____				
Frequency:    _____ Daily    _____ Twice weekly    _____ Thrice weekly				
Treatment Plan: _____ months.    _____ Ethambutol discontinued ____/____/____    PZA discontinued ____/____/____				
_____ INH discontinued ____/____/____				
<b>Continuation Phase Drug Regimen:</b>				
_____ INH (dosage) _____    _____ Rifampin (dosage) _____    _____ Other _____				
Frequency:    _____ Daily    _____ Twice weekly    _____ Thrice weekly				
List additional medications patient currently taking taking: _____				
Reported Allergies: _____				
<b>Medical risk/social factors:</b> Circle the appropriate answer to all questions				
Y/N/U    Contact to case _____	Y/N/U    Abnormal CXR/old TB	Y/N/U    Prior TB- inadequate treatment		
Y/N/U    PPD Converter	Y/N/U    Foreign born in US < 5 years	Y/N/U    Excessive alcohol usage		
Y/N/U    Injectable drug use (within last year)	Y/N/U    Non-injectable drug use (within last year)	Y/N/U    Incarceration at time of diag		
Y/N/U    Homeless (within past year)	Y/N/U    High risk employment _____	Y/N/U    Resident/long term care		
Y/N/U    < 10% below ideal body weight	Y/N/U    Diabetes	Y/N/U    Cancer		
Y/N/U    HIV/AIDS	Y/N/U    Rheumatoid arthritis	Y/N/U    Crohn's disease		
Y/N/U    Was HIV/AIDS testing offered	Y/N/U    Dialysis/Renal failure	Y/N/U    Gastrectomy/intestinal bypass		
Y/N/U    Steroid therapy	Y/N/U    Silicosis	Y/N/U    Unable to read/understand directions		
Y/N/U    Organ transplant	Y/N/U    Mental illness	Y/N/U    Other _____		
Date of onset of cough: ____/____/____    _____ Hemoptysis ____/____/____    Night sweats ____/____/____    Fever ____/____/____				
_____ Weight loss ____/____/____    _____ Chest pain ____/____/____    _____ Enlarged lymph nodes ____/____/____    _____ Other ____/____/____				
Date of diagnosis: ____/____/____    Delays in diagnosis: _____				
PPD done at diagnosis    _____ Yes    _____ No		Results _____ MM	Date: ____/____/____	
Previous PPD:    _____ Yes    _____ No		Results _____ MM	Date: ____/____/____	
LTBI Treatment received    _____ Yes    _____ No		Date: ____/____/____	Medications _____	
<b>To be completed by State</b> Date reported to DHSS ____/____/____    By whom: LPHA, Hospital, Physician, other _____				
Genotyping Results: Spoligo _____    MIRU _____    RFLP _____				
Matches    _____ No    _____ Yes    RVCT# _____    RVCT# _____    RVCT# _____				
<b><u>Missed opportunity for preventing TB</u></b>				
_____ Preventable:    TB Risk factor, no PPD				
_____ Preventable:    LTBI, No treatment    (Excluding documented refusal)				
_____ Preventable:    LTBI, incomplete treatment				
_____ Preventable:    Contact to case, not identified prior to diagnosis of TB				
_____ Preventable:    Secondary case to preventable case				
_____ Not Preventable:    Appropriate testing &/or treatment prior to diagnosis of TB				
_____ Not Preventable:    Foreign born, TB identified on entry into US				
_____ Not Preventable:    Recent entry to US, no exam abroad or in US prior to diagnosis of TB				
<b><u>Missed opportunity for preventing TB death</u></b>				
Was TB cause of death:    _____ Yes    _____ No				
Was TB a contributing factor to death:    _____ Yes    _____ No				
Was TB treatment cause of death:    _____ Yes    _____ No				
Was TB treatment a contributing factor:    _____ Yes    _____ No				



MISSOURI DEPARTMENT OF HEALTH AND SENIOR SERVICES  
**TUBERCULOSIS WORKSHEET FOR CONTACTS OF  
NEWLY DIAGNOSED CASES OF TB**

TB INDEX CASE				DATE				COUNTY			
NAME				ADDRESS				AGE		DATE OF BIRTH	

**TB INDEX CASE CHARACTERISTICS**

1. AT TIME OF DIAGNOSIS WAS INDEX CASE COUGHING? <input type="checkbox"/> YES HOW LONG? _____ <input type="checkbox"/> NO		2. POSITIVE ON AFB SMEAR? <input type="checkbox"/> YES <input type="checkbox"/> NO		3. POSITIVE ON CULTURE? <input type="checkbox"/> YES <input type="checkbox"/> NO		4. IS INDEX CASE CLINICAL? <input type="checkbox"/> YES <input type="checkbox"/> NO		5. IS INDEX CASE PHYSICIAN DIAGNOSED? <input type="checkbox"/> YES <input type="checkbox"/> NO	
--	--	---	--	---	--	--	--	---	--

NAME OF CONTACT IDENTIFIED	AGE OR DATE OF BIRTH	SEX	RACE	CLOSE CONTACT		MANTOUX TUBERCILIN TEST				X-RAY		STARTED PREVENTIVE TREATMENT			INFECTED WITH TB DISEASE		HISTORY					
						DATE OF INITIAL TEST	mm	DATE OF 3-MONTH FOLLOW-UP TEST	mm	DATE	RESULTS		YES	NO			DATE START	PREVIOUS SKIN TEST	mm	PREVIOUS X-RAY		PREVIOUS PREVENTIVE TREATMENT
				YES	NO						NORMAL	ABNORMAL			PRIOR TEST DATE	DATE				RESULT	START DATE	END DATE
1. NAME																						
ADDRESS																						
2. NAME																						
ADDRESS																						
3. NAME																						
ADDRESS																						
4. NAME																						
ADDRESS																						
5. NAME																						
ADDRESS																						
6. NAME																						
ADDRESS																						
7. NAME																						
ADDRESS																						
8. NAME																						
ADDRESS																						

NAME OF CONTACT IDENTIFIED	AGE OR DATE OF BIRTH	SEX	RACE	CLOSE CONTACT		MANTOUX TUBERCILIN TEST				X-RAY			STARTED PREVENTIVE TREATMENT			INFECTED WITH TB DISEASE		HISTORY					
						DATE OF INITIAL TEST	mm	DATE OF 3- MONTH FOLLOW-UP TEST	mm	DATE	RESULTS							PREVIOUS SKIN TEST	mm	PREVIOUS X-RAY		PREVIOUS PREVEN- TIVE TREATMENT	
				YES	NO						NORMAL	ABNOR- MAL	YES	NO	DATE START	YES	NO			DATE	RESULT	START DATE	END DATE
9. NAME																							
ADDRESS																							
10. NAME																							
ADDRESS																							
11. NAME																							
ADDRESS																							
12. NAME																							
ADDRESS																							
13. NAME																							
ADDRESS																							
14. NAME																							
ADDRESS																							
15. NAME																							
ADDRESS																							
16. NAME																							
ADDRESS																							
17. NAME																							
ADDRESS																							
18. NAME																							
ADDRESS																							

NAME (LAST, FIRST)		CASE NO.	DATE CASE ENTERED	COUNTY
<input type="checkbox"/> REPORTED AT TIME OF DEATH <input type="checkbox"/> PRIMARY <input type="checkbox"/> SECONDARY DATE OF DEATH		<b>INSTITUTION</b> <input type="checkbox"/> MENTAL <input type="checkbox"/> NURSING HOME <input type="checkbox"/> PENAL	INSTITUTION ADDRESS YES <input type="checkbox"/> NO <input type="checkbox"/>	DATE OF DRUG RESISTANT CULTURE ▶ RESISTANT TO WHAT DRUGS?
<b>SITE</b> <input type="checkbox"/> PULMONARY <input type="checkbox"/> LYMPHATIC <input type="checkbox"/> GENITOURINARY <input type="checkbox"/> MILIARY <input type="checkbox"/> MENINGEAL <input type="checkbox"/> OTHER (SPECIFY) _____ SIGNIFICANT SITE(S) OTHER THAN PREDOMINANT SITE ▶				
<b>HISTORY</b> SMEARS CULTURES X-RAYS MEDICATION AND DOSAGE DATE RESULT LAB				

CONTACT FOLLOW-UP	TOTAL	FOR ALL CASES UNDER AGE 15			PULMONARY & LARYNGEAL CASES AGE 15 AND OVER		
		AGE OF CONTACTS			AGE OF CONTACTS		
		< 15	15 - 35	35 +	< 15	15 - 35	35 +
A. CONTACTS IDENTIFIED							
B. CONTACTS EXAMINED							
1. NOT INFECTED							
a. STARTED PREVENTIVE THERAPY							
2. INFECTED, WITHOUT DISEASE							
a. STARTED PREVENTIVE THERAPY							
b. PREVIOUS PREVENTIVE THERAPY							
3. INFECTED WITH DISEASE (TB)							
<b>ADDITIONAL COMMENTS</b> ▶ _____ _____ _____							
<b>MEDICAL EVALUATION CODES</b>							
A. PRIVATE PHYSICIAN (NAME)				D. PENAL (NAME)			
B. CHEST CLINIC (NAME)				E. OTHER (NAME)			
C. MILITARY (NAME)							

## HISTORY

[illegible]

## IDENTIFICATION INFORMATION AND PERSONAL HISTORY

AGE	SEX	<input type="checkbox"/> 1. WHITE <input type="checkbox"/> 2. BLACK <input type="checkbox"/> 3. ASIAN OR PACIFIC ISLANDER <input type="checkbox"/> 4. AMERICAN INDIAN OR ALASKAN NATIVE	<b>RACE</b> <input type="checkbox"/> HISPANIC <input type="checkbox"/> NON-HISPANIC	REPORTED BY (NAME OF PHYSICIAN, HOSPITAL, ETC.)								
DOB				ADDRESS		PHONE NO.						
<b>PATIENT'S ADDRESS</b>												
1.						DATE						
2.						DATE						
3.						DATE						
4.						DATE						
TUBERCULIN SKIN TEST AT TIME OF DIAGNOSIS: MANTOUX: <input type="checkbox"/> SIGNIFICANT _____ mm <input type="checkbox"/> NON SIGNIFICANT _____ mm OTHER TEST TYPE ► _____ RESULT ► _____				<b>PREVIOUS SKIN TEST</b> <table border="1"> <tr> <td>TYPE</td> <td>RESULT</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td colspan="2">DATE</td> </tr> </table>		TYPE	RESULT			DATE		PREVIOUS DISEASE? <input type="checkbox"/> YES <input type="checkbox"/> NO WHERE REPORTED? _____ IF YES, INDICATE YEAR OF PREVIOUS DIAGNOSIS ► _____ IF MORE THAN ONE PREVIOUS EPISODE CHECK HERE ► <input type="checkbox"/>
TYPE	RESULT											
DATE												
<b>HOSPITALIZATION</b>												
HOSPITAL AND ADDRESS				ADMISSION	DISCHARGE	HOSPITAL NO.						
1.												
2.												
3.												
4.												
5.												
6.												
7.												
8.												



MISSOURI DEPARTMENT OF HEALTH AND SENIOR SERVICES  
**TUBERCULOSIS MEDICATION RECORD**

NAME					START DATE / /					CURRENT MONTH					ALLERGIES																
MEDS/DOSE/FREQ	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31
INH																															
RIF																															
PZA																															
EMB																															
INH = Isoniazid      RIF = Rifampin      PZA = Pyrazinamide      EMB = Ethambutol      B6 = Pyridoxine																															
Codes: D = DOT      S = Self Administered      F = Failed Dose (In Red)      H = Held Dose      DC = Discontinued      X = Special Circumstance																															
(If given by the DOT the Health Care worker and Patient should initial form each day medication is given/ingested)																															
CW SIGNATURE										INITIALS		PATIENT SIGNATURE																	INITIALS		
COMPLETED DOSES TAKEN THIS MONTH ____ daily    ____ 2x/wk    ____ 3x/wk															COMPLETED DOSES TAKEN TO DATE ____ daily    ____ 2x/wk    ____ 3x/wk																

MISSOURI DEPARTMENT OF HEALTH AND SENIOR SERVICES

**TUBERCULIN SKIN TEST RECORD**

NAME
DATE OF BIRTH
ADDRESS
CITY, STATE, ZIP CODE
<b>SEE BACK OF CARD FOR SKIN TEST RESULTS</b>

MO 580-0840 (6-02)

TBC-18

DATE		TEST TYPE	PROVIDER & AGENCY SIGNATURE	RESULTS
GIVEN MO/DAY/YR	READ MO/DAY/YR			
				mm
				mm
				mm
				mm
				mm
				mm
				mm
COMMENTS				
RETAIN THIS DOCUMENT AS PROOF OF TUBERCULIN SKIN TESTING				

AN EQUAL OPPORTUNITY/AFFIRMATIVE ACTION EMPLOYER  
services provided on a nondiscriminatory basis





Missouri Department of Health & Senior Services  
**Certificate of Completion for TB Treatment**

\_\_\_\_\_ has successfully completed \_\_\_\_\_ months  
of treatment for Tuberculosis/LTBI

For more information, contact:  
\_\_\_\_\_ County Health Department

Telephone: (     ) \_\_\_\_\_

MO 580-2689 (12-03)

TBC-19

Meds:	Dosage	Date Started	Date Completed
INH			
RIF			
PZA			
EMB			
SM			
Last negative culture:			Date:
Last CXR results:			Date:
PPD results:		mm	Date:

MO 580-2689 (12-03)

TBC-19



MISSOURI DEPARTMENT OF HEALTH AND SENIOR SERVICES  
SECTION FOR COMMUNICABLE DISEASE PREVENTION  
**DIAGNOSTIC SERVICES ELIGIBILITY/AUTHORIZATION (TB)**

PATIENT'S NAME			SEX <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE	
ADDRESS		CITY	COUNTY	ZIP CODE
TELEPHONE (     )		SOCIAL SECURITY NUMBER		BIRTHDATE (MONTH/DAY/YEAR)
1. IS PATIENT COVERED BY MEDICAID OR MEDICARE? <input type="checkbox"/> YES <input type="checkbox"/> NO		2. IS PATIENT COVERED BY ANY OTHER HEALTH INSURANCE? <input type="checkbox"/> YES <input type="checkbox"/> NO		3. IS PATIENT COVERED BY VA BENEFITS? <input type="checkbox"/> YES <input type="checkbox"/> NO
<p>I affirm by my signature (mark) that the above statements are true to the best of my knowledge. I understand Diagnostic Services are for evaluation of TB infection/disease (initial office visit, chest x-ray) with subsequent follow-up visits if necessary and approved through the _____ County/City Health Department by the Disease Investigation Unit. <b>Diagnostic Services will only pay for office visits, chest x-ray and sputum induction (if needed). Any other services obtained are not covered and are the responsibility of client (e.g. CT scans and routine labs).</b></p> <p>I also give my permission to the _____ County/City Health Department to share needed information with the provider to obtain these services and also authorize the care provider to share information with the county/city health department.</p>				
SIGNATURE OF CLIENT OR PARENT/GUARDIAN (IF CLIENT IS A MINOR)				DATE
DATE PPD TEST GIVEN	DATE READ	RESULTS	RISK FACTORS	
PHYSICIAN PROVIDER				
PHYSICIAN ADDRESS		CITY	COUNTY	TELEPHONE
HEALTH DEPARTMENT EMPLOYEE SIGNATURE/HEALTH DEPARTMENT				DATE
<b>DHSS USE ONLY</b>				
PRE-AUTHORIZATION NUMBER		DATE AUTHORIZED		AUTHORIZED BY
<b>TYPE OF SERVICE NEEDED</b>				<b>UNITS AUTHORIZED</b>
<input type="checkbox"/> FIRST OFFICE VISIT (99205)				
<input type="checkbox"/> SUBSEQUENT OFFICE VISITS (99215)				
<input type="checkbox"/> CHEST X-RAY (71020)				
<input type="checkbox"/> CHEST X-RAY INTERPRETATION (71020A)				
<input type="checkbox"/> INDUCED SPUTUM COLLECTION (89350)				
<input type="checkbox"/> OTHER				



## ANNUAL STATEMENT FOR TUBERCULIN REACTORS

NAME: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

### SIGNS/SYMPTOMS SCREENING (Yes/No):

\_\_\_\_\_ Cough lasting longer than three (3) weeks  
\_\_\_\_\_ Unexplained fever  
\_\_\_\_\_ Night sweats  
\_\_\_\_\_ Unexplained weight loss  
\_\_\_\_\_ Coughing up blood  
\_\_\_\_\_ Chest pain

**IF NONE OF THESE SYMPTOMS ARE PRESENT, A CHEST X-RAY IS NOT NECESSARY.**

\_\_\_\_\_  
Nurse/Physician

\_\_\_\_\_  
Date

[ ] I am tuberculin positive. I have had the recommended course of treatment for **tuberculosis infection** (LTBI).


[ ] I am tuberculin positive. I have had the recommended course of treatment for **tuberculosis disease**.

[ ] I am tuberculin positive. I have had one negative chest x-ray since becoming tuberculin skin test positive.

**If I develop any of the above symptoms, I agree to seek immediate medical attention.**

\_\_\_\_\_  
Patient

\_\_\_\_\_  
Date

	Division of Environmental Health and Communicable Disease Prevention	
	<b>Section: 10.00 Sample Forms</b>	Revised 07/06
	Subsection: Check List for Active Disease	Page 1 of 1

## Check list for Active Disease Case

### INITIAL WORKUP:

	YES	NO	NA	Notes
CD-1 completed				
Conduct patient interview				
Complete TB History (TBC-10) Form				
CD-1&TB History Form faxed/ mailed to state TB nurse				
Release of information signed				
Contact/source case investigation initiated				
Patient education provided in client's primary language and documented, Isolation procedures as needed				
Admission note completed				
Sputums sent to MRC for culture & sensitivity				
Diagnostic services arranged, if needed				
HIV testing offered				
Baseline LFT and eye exam, if applicable				
Prescriptions obtained and faxed to state contract pharmacy				
DOT initiated				
Contact form mailed to district office (TBC-13)				

### DURING TREATMENT:

	MONTH 1	MONTH 2	MONTH 3	MONTH 4	MONTH 5	MONTH 6
Assess & document on TBC-1						
LFT, if indicated						
DOT (# of doses this month)						
Sputums submitted						
TBC-1 sent to state TB nurse						

### COMPLETION OF TREATMENT:

	YES	NO	Notes
Completion of therapy documented (including # of doses received)			
Completion letter to client			
State TB Nurse notified			



MISSOURI DEPARTMENT OF HEALTH AND SENIOR SERVICES  
DIVISION OF COMMUNITY AND PUBLIC HEALTH

**COHORT PRESENTATION: TB CASES  
PULMONARY/EXTRAPULMONARY TB CASE**

1. NAME		DATE RVCT SUBMITTED TO TB PROGRAM (J.C.) / /		RVCT #	COUNTY
AGE	SEX <input type="checkbox"/> M <input type="checkbox"/> F	RACE	BORN IN (COUNTRY)	ARRIVED IN THE US / /	CLASS <input type="checkbox"/> A <input type="checkbox"/> B1 <input type="checkbox"/> B2
IS CASE EMPLOYED? <input type="checkbox"/> YES <input type="checkbox"/> NO		TYPE OF WORK			
<b>RISK/SOCIAL FACTORS</b> <input type="checkbox"/> NONE <input type="checkbox"/> MEDICAL CONDITIONS <input type="checkbox"/> SUBSTANCE ABUSE <input type="checkbox"/> HOMELESS <input type="checkbox"/> EMPLOYMENT <input type="checkbox"/> OTHER, SPECIFY:					
<b>HIV STATUS</b> <input type="checkbox"/> POSITIVE <input type="checkbox"/> NEGATIVE <input type="checkbox"/> REFUSED <input type="checkbox"/> NOT DONE		HIV TEST DATE / /		HIV MEDS <input type="checkbox"/> YES <input type="checkbox"/> NO	P/NNRTI (NAME)
<b>FOR EACH CASE COMPLETE 2a, OR 2b, OR 2c</b>					
<b>2a. PULMONARY SPUTUM SMEAR POSITIVE</b>		<b>2b. SPUTUM SMEAR NEGATIVE SPUTUM CULTURE POSITIVE</b>		<b>2c. OTHER: (PEDIATRIC, BIOPSY, BRONCHOSCOPY, OTHER CULTURE POSITIVE, CLINICAL OR DOCTOR DIAGNOSED CASES)</b>	
<p>a) <input type="checkbox"/> Pulmonary TB <input type="checkbox"/> (Both) Pulmonary &amp; Extrapulmonary _____ (site)</p> <p>b) Sputum collection date: ____ / ____ / ____ Sputum smear (+) ____ plus. Sputum report date: ____ / ____ / ____</p> <p>c) Culture: <input type="checkbox"/> positive <input type="checkbox"/> negative <input type="checkbox"/> not done Report date: ____ / ____ / ____</p> <p>d) If culture positive, Source: _____</p> <p>e) Date LPHA notified: ____ / ____ / ____</p> <p>f) Date interviewed: ____ / ____ / ____ If &gt; 3 working days for interview - state reason: _____</p> <p>g) Has 3 consecutive (-) AFB sputum smears on 3 different days collected? <input type="checkbox"/> Yes <input type="checkbox"/> No FS Date: ____ / ____ / ____</p> <p>h) After 2 months of therapy, has sp. culture conversion to (+) occurred? <input type="checkbox"/> Yes <input type="checkbox"/> No FC Date: ____ / ____ / ____</p>		<p>a) <input type="checkbox"/> Pulmonary TB <input type="checkbox"/> (Both) Pulmonary &amp; Extrapulmonary _____ (site)</p> <p>b) Sputum smear negative.</p> <p>c) Sputum smear positive. Collection date: ____ / ____ / ____</p> <p>d) Culture source: _____</p> <p>e) Date LPHA notified: ____ / ____ / ____</p> <p>f) Date interviewed: ____ / ____ / ____ If &gt; 3 working days for interview - state reason: _____</p> <p>g) After 2 months of therapy, has sp. culture conversion to (+) occurred? <input type="checkbox"/> Yes <input type="checkbox"/> No FC Date: ____ / ____ / ____</p> <p>Comments:</p>		<p>a) <input type="checkbox"/> Pulmonary TB <input type="checkbox"/> Extrapulmonary _____ (site)</p> <p>b) Sputum status: <input type="checkbox"/> negative <input type="checkbox"/> not done <input type="checkbox"/> smear positive/culture negative</p> <p>c) Microscopic exam of tissues or other body fluids Source of specimen _____ Results: <input type="checkbox"/> positive <input type="checkbox"/> negative <input type="checkbox"/> not done</p> <p>d) If not laboratory confirmed, is case a <input type="checkbox"/> Clinical case <input type="checkbox"/> Doctor's diagnosis</p> <p>e) Date LPHA notified: ____ / ____ / ____</p> <p>f) Date interviewed: ____ / ____ / ____ If &gt; 3 days for interview - state reason: _____</p>	
<b>DRUG SUSCEPTIBILITY RESULTS</b> <input type="checkbox"/> PANSENSITIVE <input type="checkbox"/> RIFAMPIN RESISTANT <input type="checkbox"/> INH RESISTANT <input type="checkbox"/> MDR (INH & RIFAMPIN) <input type="checkbox"/> OTHER RESISTANCE, SPECIFY:					
<b>CHEST X-RAY DATE</b> / /		<b>RESULTS</b> <input type="checkbox"/> NORMAL <input type="checkbox"/> ABNORMAL CAVITARY <input type="checkbox"/> ABNORMAL NONCAVITARY <input type="checkbox"/> NOT DONE			
<b>3a. TREATMENT OUTCOME AT TIME OF COHORT</b>					
<b>FOUR-DRUG REGIMEN</b> <input type="checkbox"/> YES <input type="checkbox"/> NO		IF NO, REASON		STARTED ON / /	TREATMENT PLAN OF WEEKS
<input type="checkbox"/> COMPLETED THERAPY _____ NUMBER DOSES TAKEN		<input type="checkbox"/> TAKING TB MEDICATIONS HAS COMPLETED _____ WEEKS OF TX. _____ NUMBER OF DOSES			
<input type="checkbox"/> DID NOT COMPLETE TREATMENT (REASON): <input type="checkbox"/> REFUSED <input type="checkbox"/> LOST <input type="checkbox"/> DIED <input type="checkbox"/> REPORTED AT DEATH <input type="checkbox"/> ADVERSE REACTION <input type="checkbox"/> PROVIDER DECISION <input type="checkbox"/> MOVED WHERE: _____ DATE OF JURISDICTIONAL REFERRAL: ____ / ____ / ____ _____ NUMBER OF DOSES TAKEN					
<b>3b. ON DOT</b> <input type="checkbox"/> YES <input type="checkbox"/> NO		NO. OF WEEKS ON DOT	NUMBER DOSES TAKEN ON DOT	IF NO DOT, WHY	

4. A CASE ≤18 YEARS OF AGE SHOULD HAVE A SOURCE CASE INVESTIGATION.	<b>SOURCE CASE IDENTIFIED?</b> <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> N/A	IF NO, WHY?
---	---	-------------

**TB cases with extrapulmonary disease only do not require contact investigations.**

Is an expanded contact investigation associated with this case?   ☐ Yes    ☐ No    If yes explain: \_\_\_\_\_

---

**5. Contacts**

\_\_\_\_\_ **Number of contacts identified** (includes all those with potential exposure)

\_\_\_\_\_ **Number of contacts appropriate for evaluation** (AE) - (close contacts only, exclude those with minimal or no contact or died before testing completed).

\_\_\_\_\_ **Number of (AE) contacts evaluated** (TST and/or symptom review & CXR - for TST include **only** those with 3 month testing)

_____ Number with prior TB disease	➔	_____ Number evaluated (symptom review & chest x-ray)
_____ Number with prior positive TST	➔	_____ Number evaluated (symptom review & chest x-ray)
_____ Number of (AE) contacts with new positive TST	➔	_____ Number evaluated (symptom review & chest x-ray)
_____ Number of (AE) contacts with negative TST		_____ Number of (AE) contacts with <b>no disease</b> (confirmed by chest x-ray)
_____ Number started on LTBI		_____ Number of contacts appropriate for LTBI treatment
_____ Number completed treatment for LTBI		
_____ Number expected to complete LTBI treatment		
_____ Number discontinued treatment for LTBI	Reason:	<input type="checkbox"/> Death <input type="checkbox"/> Contact moved (follow-up unknown) <input type="checkbox"/> Adverse Effect of Medicine <input type="checkbox"/> Contact chose to stop <input type="checkbox"/> Lost to follow-up <input type="checkbox"/> Provider Decision <input type="checkbox"/> Developed TB Disease <input type="checkbox"/> Other, specify: _____
_____ Number of TST positive contacts Lost to follow-up		
_____ Number of (AE) contacts <b>Not Evaluated</b> (No TST or Testing incomplete or No symptom review & Chest x-ray)		
Reason: _____		
_____ Number of (AE) contacts with TB Disease	➔	_____ Number started on Treatment
		_____ Number not Treated, Reason: _____
_____ <b>Number of new TB disease cases Lost to follow-up</b>		

Items Needing Follow-Up/Discussion points: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

For prior TST positive cases (with no hx LTBI trt.) & new TST positive cases that refused LTBI treatment; document in LTBI register; **“case refused LTBI treatment”**

**(\*5 mm TST cutoff for TB disease contacts)**



## MISSOURI DEPARTMENT OF HEALTH AND SENIOR SERVICES

**PARTICIPATION AGREEMENT FOR  
PROFESSIONAL AND SPECIAL SERVICES  
PROVIDER**

		AGREEMENT NUMBER	O.A. VENDOR NUMBER
<b>FUNDING SOURCE</b>			
FEDERAL AGENCY NAME	FEDERAL AWARD YEAR	STATE %	FEDERAL %
FEDERAL AWARD NUMBER		RESEARCH & DEVELOPMENT YES <input type="checkbox"/> NO <input type="checkbox"/>	SUBJECT TO A-133 REQUIREMENTS YES <input type="checkbox"/> NO <input type="checkbox"/>
FEDERAL AWARD NAME		CFDA NUMBER	CFDA TITLE
<p>1. By signing below the Provider agrees to provide services or goods as needed to Missouri Department of Health and Senior Services (hereinafter referred to as Department) approved clients.</p> <p>2. This agreement shall consist of this form, the attached Business Associate Provisions document, and the attached Terms and Conditions document which are incorporated herein by reference.</p> <p>3. The Provider shall comply with the policies and procedures required by the Department in the delivery of services, supplies, appliances or pharmaceuticals and in submitting claims for payment, as described in the Program Billing Guidelines which are incorporated herein as if fully set out. The Department shall provide guidelines to the Provider.</p> <p>4. Services authorized and resulting charges are subject to review and approval by the Department. Payments for service shall be in accordance with Program Billing guidelines in effect at the time services are provided.</p> <p>5. The Provider shall make all reasonable efforts to pursue third-party payments for services subject to this agreement, unless otherwise indicated in Program Billing Guidelines. The Department must be notified within sixty (60) days of the Provider's receipt of third-party payment.</p> <p>6. The Provider shall not require or request payment for authorized services from clients covered by this Agreement. The Provider shall have the express right to bill clients covered under this Agreement for services that are not authorized. Unauthorized services are those for which the Department has not given specific prior authorization. All billings for services provided to approved clients must be submitted to the Department no later than sixty (60) days following the date of services provided except that all bills must be submitted no later than thirty (30) days after the close of the state fiscal year on June 30, of each year.</p> <p>7. Obligations under this agreement shall be suspended at such time as funds are not available to cover payment for services provided to qualified clients. However, suspension shall not eliminate coverage under this agreement for services which had been approved by the Department and which had already been furnished prior to the date of suspension.</p> <p>8. This agreement shall be effective on the date of approval by the Department and shall continue in effect until such time as either party invokes termination as set forth in the attached Terms and Conditions document. Following any three- year period during which no services have been provided by the Provider in regard to this agreement, this agreement shall cease.</p> <p>9. The Provider acknowledges that pursuant to the Federal Standards for Privacy of Individually Identifiable Health Information (45 CFR Parts 160 and 164), it is a business associate of the Department and it shall comply with the additional Business Associate Provisions document attached hereto and incorporated herein by reference.</p> <p>10. If the Provider has not already submitted a properly completed State Vendor ACH/EFT Application for deposit into a bank account of the Provider, such Application shall accompany the partially-executed Agreement at the time the Provider returns the Agreement to the Department, as the Department will make payments to the Provider through Electronic Funds Transfer. Payment may be delayed until the ACH/EFT application is completed and approved.</p>			
PROVIDER NAME (PLEASE TYPE)		PAYMENT MAILING ADDRESS (STREET, CITY, STATE, ZIP)	
NAME OF AUTHORIZED REPRESENTATIVE			
SIGNATURE OF PROVIDER OR REPRESENTATIVE DATE		E-MAIL ADDRESS	
FEDERAL TAX I.D. OR SOCIAL SECURITY NO.		STATE LICENSE NO. (IF APPLICABLE)	TELEPHONE NUMBER
TYPE OF PROVIDER <input type="checkbox"/> HOSPITAL <input type="checkbox"/> PHARMACY <input type="checkbox"/> DENTIST <input type="checkbox"/> THERAPIST <input type="checkbox"/> PHYSICIAN (M.D./D.O.) <input type="checkbox"/> OTHER		CERTIFIED MINORITY OR WOMEN BUSINESS ENTERPRISE (MBE / WBE) <input type="checkbox"/> YES <input type="checkbox"/> NO	
<b>PROVIDER ENROLLMENT APPROVED</b>			
MISSOURI DEPARTMENT OF HEALTH AND SENIOR SERVICES, DIVISION OF ADMINISTRATION DIRECTOR OR DESIGNEE		TITLE <b>Director or Designee, Division of Administration</b>	DATE



MISSOURI DEPARTMENT OF HEALTH AND SENIOR SERVICES  
**TB MEDICATION REQUEST**

☐ NEW ☐ REFILL


FOR NEW ORDERS CALL 800-392-5586 OR FAX 660-584-5589  
PLEASE MAIL OR FAX REFILL REQUESTS

HEALTH UNIT			
<b>CLIENT INFORMATION</b>			
NAME		DATE OF BIRTH	WEIGHT
ADDRESS (STREET, CITY, ZIP CODE)		SOCIAL SECURITY #	
<b>PRESCRIPTION INSURANCE INFORMATION (ATTACH COPY OF CARD AT BOTTOM OF PAGE IF AVAILABLE)</b>			
INSURANCE PLAN (ie: MEDICAID, BLUE CHOICE, PCS, UNITED HEALTHCARE)		CLIENT'S RELATIONSHIP TO CARDHOLDER (ie: SELF, SPOUSE, DEPENDENT)	
CARDHOLDER ID #	GROUP #	CLIENT'S ID # (IF DIFFERENT THAN CARDHOLDER)	
<b>PHYSICIAN INFORMATION</b>			
NAME		TELEPHONE #	
ADDRESS (STREET, CITY, STATE, ZIP CODE)			
<b>ADDITIONAL MEDICATIONS BEING TAKEN</b>		<b>DRUG ALLERGIES</b>	
<b>TOTAL DURATION OF THERAPY _____ MONTHS</b>			
<b>MEDICATION ORDER</b>			
ITEM	RX NUMBER	ITEM	RX NUMBER
<b>PERSON COMPLETING FORM</b>			
NAME		TELEPHONE #	
ATTACH COPIES OF PRESCRIPTION IF AVAILABLE			

FAX FORM TO: 660-584-5589  
OR MAIL TO: PREFERRED PHARMACY SERVICES  
810 W. 35TH ST., STE 102  
HIGGINSVILLE, MO 64037

PLEASE PLACE COPY OF INSURANCE CARD HERE



	Division of Environmental Health and Communicable Disease Prevention	
	<b>Section: 10.00 Sample Forms</b>	Revised 07/06
	Subsection: 10.17 Nursing Care Plan	Page 1 of 2


## NURSING CARE PLAN

NAME: \_\_\_\_\_

DOB: \_\_\_\_\_

Date	NURSING DIAGNOSIS	INTERVENTION	OUTCOMES
	Altered health maintenance related to insufficient knowledge of disease process.	1. Assess patient's current understanding of active tuberculosis	Patient will verbalize understanding of education provided.
		2. Provide verbal education to patient and supply with written information regarding tuberculosis. Instruction should be at educational level appropriate for patient. Translation of information will be made available, if needed.	Patient will be compliant with treatment and specimen collection.
		3. Provide education regarding treatment of tuberculosis including basic medication information. Education will be made available in client's primary language.	Patient will verbalize understanding of TB treatment and medications.
		4. Provide instruction on sputum collection and rationale for collection.	
		5. Provide instructions and rationale for isolation precautions.	

Altered nutrition: less than body requirements related to anorexia secondary to disease process.	1. Assess dietary habits and needs.	Patient will verbalize understanding of education provided.
	2. Assess ability to obtain food and prepare meals.	Patient will have improved appetite.

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	<b>Section: 4.0 Case Management</b>	Revised 07/06
	Subsection: 4.03 Nursing Care Plan	Page 2 of 2

NURSING DIAGNOSIS	INTERVENTION	OUTCOMES
	3. Provide basic nutritional education to patient.	Patient will have adequate nutritional intake.
	4. Encourage small meals and nutritional supplements if needed.	
Alteration in comfort related to nausea and/or vomiting.	1. Assess for signs of dehydration.	Patient will verbalize understanding of education provided.
	2. Assess onset, duration of nausea and/or vomiting.	Patient will have a decrease in symptoms.
	3. Encourage small, frequent meals.	
	4. Educate regarding antiemetics.	

Social isolation related to disease process (contagiousness).	1. Assess patient's emotional status and coping ability.	Patient will verbalize understanding of education provided.
	2. Encourage phone conversations or letter-writing to maintain contact with others.	Patient will verbalize decrease in feelings of loneliness and isolation.
	3. Instruct patient in proper use of mask.	
	4. Provide education to patient about criteria for release from isolation precautions.	

Clients Name \_\_\_\_\_

Medical Record # \_\_\_\_\_

## ONGOING/DISCHARGE EVALUATION OF TEACHING

### The Client with Pulmonary Tuberculosis

#### Teaching Tools:

Printed materials given: \_\_\_\_\_

Audiovisual aids used: \_\_\_\_\_


#### Return Information/Demonstration/Interpretation

\_\_\_\_\_ Client  
\_\_\_\_\_ Caregiver

OF:	Met	Not Met	Comments
( ) Nature of disease process; current status of disease.	_____	_____	_____
( ) S&S of complications; actions to take.	_____	_____	_____
( ) Importance of compliance with prescribed long-term treatment regimen.	_____	_____	_____
( ) How to take temperature and read a thermometer.	_____	_____	_____
( ) Measures to relieve pleuritic pain, fatigue and muscle strain related to coughing.	_____	_____	_____

- ( ) Well-balanced diet high in carbohydrates and protein, increased fluids. \_\_\_\_\_
- 
- ( ) Predisposing factors to decreased oral intake, measures to correct. \_\_\_\_\_
- 
- ( ) Measures to treat fluid losses. \_\_\_\_\_
- 
- ( ) Weigh weekly; record; report excessive weight loss to physician. \_\_\_\_\_
- 
- ( ) Medications and administration, purpose and action, side effects, toxicity. \_\_\_\_\_
- 
- ( ) Progressive functional activities within limits of condition, balanced rest periods. \_\_\_\_\_
- 
- ( ) Measures of infection control. \_\_\_\_\_
- 
- ( ) Understand need for and purpose of sputum specimens and other diagnostic work. \_\_\_\_\_
- 

Signature of County Health Nurse \_\_\_\_\_ Date \_\_\_\_\_

	Division of Environmental Health and Communicable Disease Prevention	
	<b>Section: 10.00 Sample Forms</b>	Revised 07/06
	Subsection: 10.14 Patient Care Agreement/Quarantine	Page 1 of 1

Insert Your Letterhead Here

**SAMPLE**

Patient Care Agreement  
Hospital Quarantine Confinement Instructions

Name \_\_\_\_\_

Date of Quarantine Confinement \_\_\_\_\_

I, \_\_\_\_\_, patient/guardian, have received information explaining responsibilities for adhering to the rules of hospital quarantine confinement, which I accept as an effective part of my plan of treatment for tuberculosis.

I AGREE TO COMPLY WITH THE FOLLOWING INSTRUCTIONS:

1. Remain confined to my assigned room, unless escorted or instructed by hospital personnel to leave the room.
2. Wear a mask covering my nose and mouth when requested.
3. Take all medications, treatments and medical procedures for tuberculosis treatment prescribed by the physician.
4. Report to the hospital staff and/or physician any problem with medications and/or treatment procedures.
5. Will keep all follow-up appointments when the quarantine confinement and hospitalization has been rescinded.

I the undersigned understand and here by agree to follow the above instructions as explained to me. I understand that at anytime that I do not follow these instructions I may be committed by court order to the Missouri Rehabilitation Center, Mt Vernon, Missouri, for the duration of my treatment.


I certify that I have received a copy of the instructions.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature/Title

\_\_\_\_\_  
Date

	Division of Environmental Health and Communicable Disease Prevention	
	<b>Section: 10.00 Sample Forms</b>	Revised 07/06
	Subsection: Tuberculosis Signs & Symptoms	Page 1 of 1

### Tuberculosis Signs & Symptoms Checklist

Client Name: \_\_\_\_\_ Date: \_\_\_\_\_


- |   |     |    |
|---|-----|----|
| 1. Have you ever had a positive TB skin test?                     | Yes | No |
| If yes, have you received treatment?                              | Yes | No |
| When _____  |     |    |
|   |     |    |
| 2. Do you smoke?  | Yes | No |
| 3. Do you have a cough?   | Yes | No |
| 4. Do you cough up anything?                                      | Yes | No |
| 5. Do you cough up blood?   | Yes | No |
| 6. Have you lost weight?  | Yes | No |
| 7. Has your appetite decreased?                                   | Yes | No |
| 8. Do you have fever or chills?                                   | Yes | No |
| 9. Do you have night sweats?                                      | Yes | No |
| 10. Do you feel unusually tired or weak?                          | Yes | No |
| 11. Do you have chest pains?                                      | Yes | No |
| 12. Have you been in close contact with someone who has TB?       | Yes | No |
| 13. Have you taken prednisone or steroids recently?               | Yes | No |
| 14. Have you recently been treated for cancer?                    | Yes | No |
| 15. Have you ever been diagnosed with hepatitis or liver disease? | Yes | No |
| 16. Do you drink alcohol?   | Yes | No |
| 17. What is your current method of birth control? _____           |     |    |
| 18. Are you pregnant? _____ Date of LMP: _____                    |     |    |
| 19. How long have you lived in the United States? _____           |     |    |

Comments: \_\_\_\_\_

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	Division of Environmental Health and Communicable Disease Prevention	
	<b>Section: 10.00 Sample Forms</b>	Revised 07/06
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## HOJA DE ENTREVISTA DE TUBERCULOSIS

Nombre: \_\_\_\_\_

Fecha: \_\_\_\_\_

- |  |       |                                    |
|--|-------|------------------------------------|
| 1. Usted ha tenido siempre una prueba positiva de la tuberculosis?         | SI    | NO                                 |
| Si si, usted ha recibido el tratamiento?                                   | SI    | NO                                 |
| Cuando? _____  |       |                                    |
|  |       |                                    |
| 2. Usted fuma?   | SI    | NO                                 |
|  |       |                                    |
| 3. Tiene usted tos?  | SI    | NO                                 |
|  |       |                                    |
| 4. Usted tose cualquier cosa?  | SI    | NO                                 |
|  |       |                                    |
| 5. Usted tose sangre?  | SI    | NO                                 |
|  |       |                                    |
| 6. Ha perdido peso?  | SI    | NO                                 |
|  |       |                                    |
| 7. El appetite ha disminuido?  | SI    | NO                                 |
|  |       |                                    |
| 8. Tiene fibre o escalofrios?  | SI    | NO                                 |
|  |       |                                    |
| 9. Usted suda en la noche?   | SI    | NO                                 |
|  |       |                                    |
| 10. Tiene dolor en el pecho?   | SI    | NO                                 |
|  |       |                                    |
| 11. Usted se siente inusualmente cansado o debil?                          | SI    | NO                                 |
|  |       |                                    |
| 12. Usted ha estado en contacto cercano con alguien que tien tuberculosis? | SI    | NO                                 |
|  |       |                                    |
| 13. Usted ha tomado el prednisone o los esteroides recientemente?          | SI    | NO                                 |
|  |       |                                    |
| 14. Ha tenido algun tratmiento para el cancer recientemente?               | SI    | NO                                 |
|  |       |                                    |
| 15. Le siempre han diagnosticado con hepatitis o enfennedad del higado?    | SI    | NO                                 |
|  |       |                                    |
| 16. Usted bebe el alcohol?   | SI    | NO                                 |
|  |       |                                    |
| 17. Se usa anticonseptivos?  |       |                                    |
| Cual tipo? Patillas _____ Inyeccion _____ Condoms _____                    |       |                                    |
|  |       |                                    |
| 18. Esta embarazada?   | SI NO | La fechna de la utima regla: _____ |
|  |       |                                    |
| 19. Cuanto tiempo lleva en los Estados Unidos?                             | _____ |                                    |

COMENTARIOS: \_\_\_\_\_